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SCOTT A. ZUBER, ESQ. (SZ-9728)  
HERBERT K. RYDER, ESQ. (HR-5137)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

**LEHMAN BROTHERS HOLDINGS, INC., et al.,**

Debtors.

**Chapter 11**

**Case No. : 08-13555 (JMP)**

**(Jointly Administered)**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by UBS AG (the "Transferor"), against Lehman Brothers Holdings Inc., in the amount of \$459,805,749.49, which has been designated as Claim No. 15329 (the "Claim"). Assignee (as that term is defined below) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the transfer, other than for security, of a ratable portion of the Claim, in the amount of \$35,000,000.00 (the "Transferred Portion"). A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

**Name of Assignee:**

SPCP Group, L.L.C., as agent for  
Silver Point Capital Fund, L.P. and  
Silver Point Capital Offshore Fund, Ltd.

**Name of Transferor:**

UBS AG  
677 Washington Boulevard  
Stamford, CT 06901  
Attn: Bert Fuqua

**Name and Address where notices  
notices to Assignee should be sent:**

Day Pitney LLP  
7 Times Square  
New York, New York 10036  
Attn: Ronald S. Beacher, Esq.  
Telephone (212) 297-5812

**Name and Address where  
Assignee payments should be sent:**

SPCP Group, L.L.C.  
Two Greenwich Plaza  
Greenwich, Connecticut 06830  
Attn: Brian A. Jarmain  
Telephone: (203) 542-4032

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001 (e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Transferred Portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York  
December 16, 2009

**DAY PITNEY LLP**

By: /s/  
Scott A. Zuber (SZ-9728)  
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*Attorneys For SPCP Group, L.L.C., As Agent For  
Silver Point Capital Fund, L.P. And Silver Point  
Capital Offshore Fund, Ltd.*

# **EXHIBIT A**

### EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

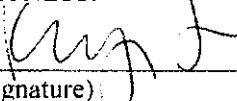
UBS AG, a bank organized under the laws of Switzerland, with offices located at 677 Washington Boulevard, Stamford, CT ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to SPCP Group, L.L.C., as agent for Silver Point Capital Offshore Fund, Ltd., its successors and assigns, with offices located at Two Greenwich Plaza, Greenwich, CT ("Buyer"), a ratable portion equal to \$35,000,000 of all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. docketed as Claim No. 0000015329 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, this transfer relates solely to the claim against Lehman Brothers Holdings Inc. filed by Seller having the claim number set out above and to no other claim of Seller against Lehman Brothers Holdings Inc.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 15<sup>th</sup> day of October, 2009.

**UBS AG**

WITNESS:

  
(Signature)

Name: Kiye Sakai  
Title: Executive Director and Counsel  
(Print name and title of witness)  
Fixed Income Section

By: \_\_\_\_\_  
(Signature of authorized corporate officer)

Name: James B. Fuqua  
Title: Managing Director and Counsel  
Tel.: Region Americas Legal